



شركة الاستثمار الوطنية
NATIONAL INVESTMENTS COMPANY

GCC DAILY MORNING BRIEF

Tuesday, 10th September 2024





Tuesday, September 10, 2024

* Market Watch	Close Price	DTD	WTD	MTD	QTD	YTD	P/B	P/E	Dividend Yield	Market Cap (In LC Bn)
GCC Markets										
Saudi (Tasi)	11,986.6	0.20	-0.93	-1.31	2.63	0.16	3.01	22.93	3.40	10,007.20
Qatar (QE Index)	10,266.8	0.50	-0.55	0.62	3.00	-5.21	1.19	11.58	4.37	518.90
Dubai (DFMGI)	4,387.5	0.65	0.33	1.43	8.87	8.07	1.54	8.59	5.48	661.29
Abu Dhabi (ADI)	9,402.5	0.50	-0.48	1.27	3.77	-1.83	2.71	13.44	2.06	2,592.71
Bahrain (BAX)	1,948.9	0.56	0.12	-0.44	-3.78	-1.15	0.87	9.95	4.76	7.53
Muscat SE INDEX	4,748.4	0.07	-0.26	0.04	1.30	5.19	0.84	10.08	5.75	7.39
SP GCC Comp LMC	182.4	0.47	-0.71	-0.50	4.21	-1.40	1.74	14.31	3.83	857.79
SP UAE PRICE INDEX	139.3	1.11	-0.17	1.12	9.12	1.07				
Developed Markets										
MSCI World Index	3,552.0	0.16	0.95	-2.98	1.15	12.08				
U.S. (S&P 500)	5,495.5	0.45	1.61	-2.71	0.64	15.21	4.54	26.05	1.61	48,424.12
U.K. (FTSE 100)	8,206.0	-0.78	0.30	-2.04	0.51	6.11	1.75	14.98	3.72	2,133.15
Japan (topix)	2,576.5	-0.12	-0.80	-5.02	-8.30	8.88	1.34	14.03	2.25	910,422.46
Emerging Markets										
MSCI EM Index	1,062.9	-0.05	-1.12	-3.37	-2.15	3.82				
China (SSE Composite)	2,744.2	0.28	-0.78	-3.45	-7.52	-7.76	1.36	12.00		44,025.04
India (Sensex)	81,921.3	0.44	0.91	-0.54	3.65	13.40	4.37	23.77	1.11	163,351.84
Description	Close Price	DTD	WTD	MTD	QTD	YTD	P/B	P/E	Dividend Yield	Market Cap (In LC Bn)
Kuwait										
Kuwait All Share Index	7,194.3	0.18	0.11	0.19	3.71	5.53	1.47	15.43	3.69	43.23
Kuwait Premier Index	7,814.1	0.33	-0.07	-0.10	3.58	4.51	1.59	16.67	3.48	35.61
Kuwait Main Index	6,167.1	-0.52	0.94	1.59	4.31	10.73	1.09	11.06	4.80	7.62
Kuwait Sector										
Banking	1,773.8	0.47	0.27	-0.28	3.61	7.67	1.75	17.47	3.10	26.43
Telecom	1,012.0	0.04	-1.51	-0.16	2.89	-8.42	1.48	12.21	8.31	3.09
Industrials	761.5	-0.31	-0.75	0.09	-1.44	-16.13	0.81	11.87	5.65	2.58
Financial Services	1,442.9	-0.20	1.30	3.18	10.04	19.03	1.18	12.87	2.85	4.83
Real Estate	1,333.9	-0.74	-0.56	-0.72	2.96	9.98	1.03	14.47	2.10	2.85
Basic Materials	809.4	1.18	-0.15	-0.91	7.13	8.50	1.44	13.82	10.95	0.45
Health Care	441.4	0.00	-6.70	0.00	-0.05	-8.45	1.48	16.70	2.37	
Consumer Staples	970.6	-2.07	-3.86	-2.14	17.74	47.38	2.15	20.44	2.07	0.30
Insurance	2,055.7	-0.73	2.90	4.79	-18.42	-10.34	1.13	11.28	3.83	0.84
Consumer Discretionary	1,778.8	-0.13	-0.14	0.30	15.51	10.91				
Energy	1,102.2	-0.44	1.38	0.28	6.98	16.14	0.94	9.49	5.72	0.23
Technology	1,600.5	0.00	-3.93	0.00	0.92	176.73	1.86	666.67		0.02
Utilities	402.6	0.66	0.66	0.00	-4.37	-11.56				

* International and GCC Markets performance at the latest close.

S&P GCC Composite LargeMidCap Index



What Move the GCC markets

Oil Prices

Crude prices bounced on Wednesday as concerns about Tropical Storm Francine disrupting supply of oil outweighed worries about demand. Brent crude futures climbed 39 cents, or 0.6%, to \$69.58 a barrel.

Kuwait Market

The market closed up by +0.18% at 7,194.3 value traded 69.7 million KD, Premier market value reached 32.0 million KD up by 0.33% at 7,814.1.

KSA Market

The market closed up by +0.20% at 11,986.6.

DAILY MARKETS WRAP,

NIC RESEARCH AND STUDIES DEP



* Description	Close Price	DTD	WTD	MTD	QTD	YTD	P/B	P/E	Dividend Yield	Market Cap (In LC Bn)
Blue Chip Watch										
Kuwait										
NBK	0.881	0.80	0.80	0.34	2.92	3.47	1.68	13.20	3.84	7.34
KFH	0.724	0.42	0.00	-0.41	2.70	8.70	2.09	20.21	2.65	12.40
ZAIN	0.465	-0.21	-2.11	-0.43	4.26	-8.28	1.75	10.86	7.53	2.01
BOUBYAN BANK	0.583	0.17	-0.85	-0.85	3.37	3.00	2.40	29.62	1.29	2.45
AGILITY	0.248	-1.20	-3.13	-3.13	-11.11	-12.43	0.72	8.02	8.06	0.66
Saudi Arabia										
ARAMCO	27.20	-0.18	-1.27	-2.68	-2.51	-17.58	4.36	15.10	6.98	6,580.30
SABIC	73.80	0.14	0.00	-1.34	0.00	-11.62	1.35	115.15	4.47	221.33
STC	42.65	0.35	0.00	-0.81	11.94	8.40	2.78	15.49	3.75	213.18
AL-RAJHI BANK	88.20	0.34	-0.56	0.11	10.25	1.97	3.03	21.27	2.72	352.69
NCB	34.65	0.73	-2.12	-1.00	-4.41	-10.35	1.15	10.59	5.19	207.83
Abu Dhabi										
ETISALAT.AD	18.20	1.56	-0.66	0.33	13.04	-7.33	3.61	14.27	4.48	158.28
FAB.AD	13.64	2.71	2.56	1.79	9.47	-2.29	1.22	9.45	5.21	150.69
EMIRATES NBD	20.35	2.26	0.25	3.30	23.33	17.63	1.11	5.71	5.90	128.54
DB ISLAMIC DB	6.22	0.97	1.30	0.81	8.36	8.74	1.02	6.82	7.23	45.04
EMAR.DU	8.59	1.06	-1.38	1.78	4.76	8.46	0.98	6.31	5.82	75.93
Qatar										
QNB	15.760	1.03	-1.01	-0.51	7.58	-4.66	1.34	9.76	4.16	145.57
INDUSTREIS QAT	12.930	0.47	-0.77	0.23	0.39	-1.15	2.08	15.01	5.41	78.23
QA ISLAMIC BK	19.880	0.66	-0.60	1.74	6.88	-7.53	1.58	11.19	3.08	46.98
MASRAF AL RAYA	2.364	0.60	-0.21	2.78	1.50	-10.96	0.90	15.37	4.23	21.99
MESAIEED PETRO	1.640	-0.06	-1.44	-0.61	-0.30	-8.28	1.26	22.99	4.27	20.60
Oman										
BANK MUSCAT	0.26	0.39	0.00	0.78	3.59	-1.52	0.83	9.90	5.96	1.95
OMANTEL	1.004	0.00	-0.20	-0.50	-1.08	-5.28	1.21	11.74	5.98	0.75
BANK DHOFAR	0.158	0.00	0.00	0.00	-4.24	-1.25	0.65	14.92	4.91	0.47
NAT BANK OF OMAN	0.279	1.45	3.33	3.33	10.28	-0.36	0.66	9.68	3.05	0.45
OMINVEST	0.365	-0.82	4.29	10.61	2.82	-7.66	0.81	8.80	5.48	0.24

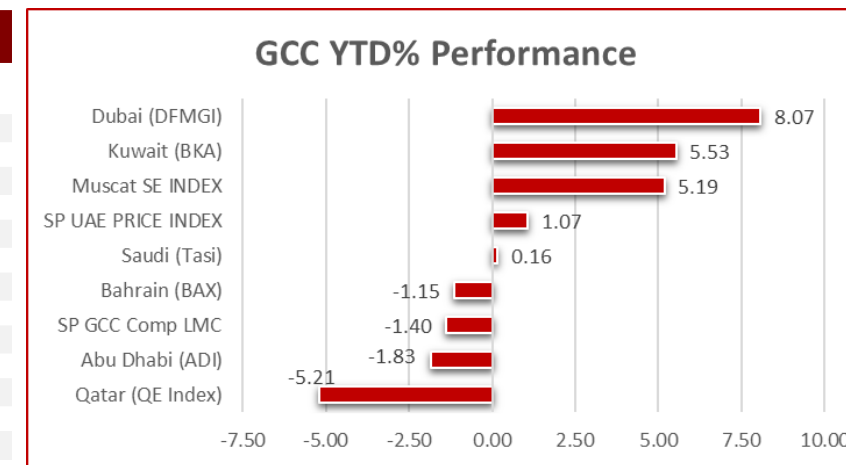
* GCC Markets performance at the latest close.

Foreign Holding									
	NBK	GBK	CBK	ABK	KIB	BURG	KFH	BOUBYAN	WARBA
28-August 24	24.60%	15.05%	0.06%	3.48%	7.79%	17.58%	12.95%	5.99%	5.72%
04-Sept. 24	24.65%	15.09%	0.06%	3.53%	7.78%	17.58%	12.96%	5.96%	5.62%

End of Report

The information contained in this document is proprietary to NIC and is for use only by the persons to whom it is issued. This document may not be distributed either in part or in whole without the express agreement of NIC. It is intended solely for the use of the individual or entity to whom it is addressed, and others authorized to receive it.

Sources, Bursa Kuwait , Refinitiv , NIC



* GCC Markets performance at the latest close.

Leading Sector, Security Performance

Kuwait

The market is up today by + 0.18 %The leading sector best performance indices today are Basic materials 1.18 % Utilities 0.66 % Banking 0.47 % respectively.

KSA

Saudi Armco have negative performance today by -0.18 %, SABIC have positive performance today by + 0.13%, STC has a positive performance today by + 0.35 %, Al Rajhi Bank has a positive performance today by + 0.34 %.



شركة الاستثمار الوطنية
NATIONAL INVESTMENTS COMPANY

Sharq, Al Mutanabi Street, Khaleejia Tower | P.O. Box 25667, Safat 13117, Kuwait

T.: +965 2226 6666 | Fax: +965 2226 6793 | www.nic.com.kw